

Macquarie Geared Equities Investment plus

Approved List of Securities

Indicative interest rates

Interest rate type: Fixed for 12 months, payable annually in advance

Current as at: 15 May 2012



| Stock | Security Code | 3 year | 5 year |
|---|---------------|--------|--------|
| AGL ENERGY LIMITED | AGK | 14.60% | 13.24% |
| ALUMINA LIMITED | AWC | 20.14% | 17.07% |
| AMCOR LIMITED | AMC | 14.50% | 13.14% |
| AMP LIMITED | AMP | 15.71% | 14.12% |
| ANSELL LIMITED | ANN | 13.93% | 12.89% |
| ASCIANO LIMITED | AIO | 14.68% | 13.35% |
| AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED | ANZ | 15.53% | 13.88% |
| AUSTRALIAN STOCK EXCHANGE LIMITED | ASX | 16.56% | 14.73% |
| BHP BILLITON LIMITED | BHP | 15.19% | 13.59% |
| BORAL LIMITED | BLD | 17.14% | 15.19% |
| BLUESCOPE STEEL LIMITED | BSL | 20.44% | 17.63% |
| BRAMBLES INDUSTRIES LIMITED | BXB | 15.69% | 14.37% |
| COCA-COLA AMATIL LIMITED | CCL | 14.20% | 13.01% |
| COCHLEAR LIMITED | COH | 17.08% | 15.19% |
| COMMONWEALTH BANK OF AUSTRALIA. | CBA | 15.76% | 14.16% |
| COMPUTERSHARE LIMITED | CPU | 14.55% | 13.08% |
| CSL LIMITED | CSL | 14.19% | 12.79% |
| DAVID JONES LIMITED | DJS | 19.26% | 16.46% |
| FAIRFAX (JOHN) HOLDINGS LIMITED | FXJ | 19.13% | 16.31% |
| FORTESCUE METALS GROUP LIMITED | FMG | 19.63% | 16.99% |
| INCITEC PIVOT LIMITED | IPL | 16.99% | 14.86% |
| INSURANCE AUSTRALIA GROUP LIMITED | IAG | 15.66% | 14.18% |
| LEIGHTON HOLDINGS LIMITED | LEI | 16.45% | 14.66% |
| LEND LEASE CORPORATION LIMITED | LLC | 15.78% | 14.30% |
| MACQUARIE GROUP LIMITED | MQG | 17.45% | 15.31% |
| METCASH LIMITED | MTS | 15.80% | 14.31% |
| NATIONAL AUSTRALIA BANK LIMITED | NAB | 16.19% | 14.34% |
| NEWCREST MINING LIMITED | NCM | 15.36% | 13.61% |
| NEWS CORPORATION | NWS | 14.49% | 13.33% |
| OIL SEARCH LIMITED | OSH | 14.98% | 13.39% |
| ONESTEEL LIMITED | OST | 22.30% | 19.21% |
| ORICA LIMITED | ORI | 15.27% | 14.02% |
| ORIGIN ENERGY LIMITED | ORG | 14.65% | 13.10% |
| QANTAS AIRWAYS LIMITED | QAN | 16.03% | 14.41% |
| QBE INSURANCE GROUP LIMITED | QBE | 16.57% | 14.71% |
| RIO TINTO LIMITED | RIO | 15.70% | 13.94% |
| SANTOS LIMITED | STO | 15.35% | 13.80% |
| SONIC HEALTHCARE LIMITED | SHL | 15.56% | 14.14% |
| SPDR S&P/ASX 200 FUND | STW | 15.57% | 14.26% |
| STOCKLAND | SGP | 17.04% | 15.08% |
| SUNCORP-METWAY LIMITED | SUN | 16.08% | 14.35% |
| TABCORP HOLDINGS LIMITED | TAH | 16.25% | 14.92% |
| TATTERSALLS LIMITED | TTS | 15.54% | 14.62% |
| TELSTRA CORPORATION LIMITED | TLS | 15.31% | 13.88% |
| TOLL HOLDINGS LIMITED | TOL | 17.58% | 15.49% |
| TRANSURBAN GROUP | TCL | 15.18% | 14.06% |
| WESFARMERS LIMITED | WES | 15.16% | 13.62% |
| WESTFIELD GROUP UNIT TRUST | WDC | 15.13% | 13.63% |
| WESTPAC BANKING CORPORATION | WBC | 15.89% | 14.22% |
| WOODSIDE PETROLEUM LIMITED | WPL | 15.09% | 13.49% |
| WOOLWORTHS LIMITED | WOW | 13.89% | 12.77% |
| WORLEYPARSONS LIMITED | WOR | 16.78% | 14.91% |
| BLACKROCK GLOBAL ALLOCATION FUND (AUST) (CLASS D UNITS) | MAL0018AU** | 11.95% | 11.16% |
| VANGUARD INDEX AUSTRALIAN SHARES FUND | VAN0010AU** | 12.74% | 12.05% |
| VANGUARD HEDGED INTERNATIONAL SHARES FUND | VAN0107AU** | 13.81% | 12.70% |
| MSI CASH TRUST | CASH | * | * |

**These funds require compulsory reinvestment of distributions.

Macquarie Geared Equities Investment plus

Approved List of Securities

Indicative interest rates

Interest rate type: Variable, payable monthly in arrears

Current as at 15 May 2012



| Stock | Security Code | 3 year | 5 year |
|---|---------------|--------|--------|
| AGL ENERGY LIMITED | AGK | 15.31% | 13.95% |
| ALUMINA LIMITED | AWC | 20.85% | 17.78% |
| AMCOR LIMITED | AMC | 15.21% | 13.85% |
| AMP LIMITED | AMP | 16.42% | 14.83% |
| ANSELL LIMITED | ANN | 14.64% | 13.60% |
| ASCIANO LIMITED | AIO | 15.39% | 14.06% |
| AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED | ANZ | 16.24% | 14.59% |
| AUSTRALIAN STOCK EXCHANGE LIMITED | ASX | 17.27% | 15.44% |
| BHP BILLITON LIMITED | BHP | 15.90% | 14.30% |
| BORAL LIMITED | BLD | 17.85% | 15.90% |
| BLUESCOPE STEEL LIMITED | BSL | 21.15% | 18.34% |
| BRAMBLES INDUSTRIES LIMITED | BXB | 16.40% | 15.08% |
| COCA-COLA AMATIL LIMITED | CCL | 14.91% | 13.72% |
| COCHLEAR LIMITED | COH | 17.79% | 15.90% |
| COMMONWEALTH BANK OF AUSTRALIA. | CBA | 16.47% | 14.87% |
| COMPUTERSHARE LIMITED | CPU | 15.26% | 13.79% |
| CSL LIMITED | CSL | 14.90% | 13.50% |
| DAVID JONES LIMITED | DJS | 19.97% | 17.17% |
| FAIRFAX (JOHN) HOLDINGS LIMITED | FXJ | 19.84% | 17.02% |
| FORTESCUE METALS GROUP LIMITED | FMG | 20.34% | 17.70% |
| INCITEC PIVOT LIMITED | IPL | 17.70% | 15.57% |
| INSURANCE AUSTRALIA GROUP LIMITED | IAG | 16.37% | 14.89% |
| LEIGHTON HOLDINGS LIMITED | LEI | 17.16% | 15.37% |
| LEND LEASE CORPORATION LIMITED | LLC | 16.49% | 15.01% |
| MACQUARIE GROUP LIMITED | MQG | 18.16% | 16.02% |
| METCASH LIMITED | MTS | 16.51% | 15.02% |
| NATIONAL AUSTRALIA BANK LIMITED | NAB | 16.90% | 15.05% |
| NEWCREST MINING LIMITED | NCM | 16.07% | 14.32% |
| NEWS CORPORATION | NWS | 15.20% | 14.04% |
| OIL SEARCH LIMITED | OSH | 15.69% | 14.10% |
| ONESTEEL LIMITED | OST | 23.01% | 19.92% |
| ORICA LIMITED | ORI | 15.98% | 14.73% |
| ORIGIN ENERGY LIMITED | ORG | 15.36% | 13.81% |
| QANTAS AIRWAYS LIMITED | QAN | 16.74% | 15.12% |
| QBE INSURANCE GROUP LIMITED | QBE | 17.28% | 15.42% |
| RIO TINTO LIMITED | RIO | 16.41% | 14.65% |
| SANTOS LIMITED | STO | 16.06% | 14.51% |
| SONIC HEALTHCARE LIMITED | SHL | 16.27% | 14.85% |
| SPDR S&P/ASX 200 FUND | STW | 16.28% | 14.97% |
| STOCKLAND | SGP | 17.75% | 15.79% |
| SUNCORP-METWAY LIMITED | SUN | 16.79% | 15.06% |
| TABCORP HOLDINGS LIMITED | TAH | 16.96% | 15.63% |
| TATTERSALLS LIMITED | TTS | 16.25% | 15.33% |
| TELSTRA CORPORATION LIMITED | TLS | 16.02% | 14.59% |
| TOLL HOLDINGS LIMITED | TOL | 18.29% | 16.20% |
| TRANSURBAN GROUP | TCL | 15.89% | 14.77% |
| WESFARMERS LIMITED | WES | 15.87% | 14.33% |
| WESTFIELD GROUP UNIT TRUST | WDC | 15.84% | 14.34% |
| WESTPAC BANKING CORPORATION | WBC | 16.60% | 14.93% |
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| MSI CASH TRUST | CASH | * | * |

**These funds require compulsory reinvestment of distributions.



Macquarie Geared Equities Investment plus

GEI Reference Rates

GEI Reference Rates as at 15 May 2012

| Rate Type | Interest rate p.a. |
|--------------------------|--------------------|
| Variable | 10.10% |
| 12 months fixed | 9.60% |
| Fixed for term (2 years) | 9.57% |
| Fixed for term (3 years) | 9.65% |
| Fixed for term (4 years) | 9.85% |
| Fixed for term (5 years) | 9.95% |

GEI Reference Rates will change with movements in Macquarie's cost of funding. The GEI Reference Rates on a given day will be the same for all GEI Securities.

All interest rates (%) are on a per annum basis (p.a.) and are indicative only. One, two and four year rates are also available on request. Rates are based on a minimum parcel of \$50,000. The interest rate applicable to your Facility will be the rate that applies at the time of purchasing your GEI Securities. The initial interest rate applicable to your Facility, or to a Drawing, will be confirmed to you in your Loan Statement (or in the accompanying GEI Cashflow Analysis), which we will send you once your GEI Securities have been acquired.

Interest rates are subject to change at any time. Fluctuations in interest rates can increase the cost of servicing your GEI plus Facility. Full terms and conditions, along with a full description of interest rate risk and fees, and charges are set out in the Macquarie Geared Equities Investment plus brochure dated 2 March 2011. Government taxes and charges may apply. Potential investors should seek their own legal, financial and taxation advice on the implications of investment in a GEI plus.

* These funds cannot be the sole investment in a GEI plus Facility. Please contact Macquarie on 1800 080 033 for indicative interest rates for portfolios that include these funds.

**These funds require compulsory reinvestment of distributions.

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